



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Sunday, October 23rd 2022



DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Market Watch

Sunday, October 23, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	12,006.59	0.36	0.36	5.27	5.27	6.43	11,155 SAR	1.96	17.34
Qatar (QE Index)	12,594.14	-0.50	-0.50	-0.80	-0.80	8.33	636 QAR	1.52	14.27
Dubai (DFMGI)	3,398.67	0.00	0.00	1.78	1.78	6.34	457 AED	1.35	13.47
Abu Dhabi (ADI)	10,113.84	-0.16	-0.16	3.72	3.72	19.15	1,435 AED	2.23	23.78
Bahrain (BAX)	1,866.38	-0.01	-0.01	-0.83	-0.83	3.85	19 BHD	1.77	11.39
MUSCAT SE INDEX	4,417.50	-0.80	-0.80	-2.45	-2.45	6.97	5 OMR	0.91	13.25
SP GCC Comp LMC	198.54	0.13	0.13	4.11	4.11	4.63			
SP UAE PRICE INDEX	141.11	-0.04	-0.04	1.72	1.72	-4.31			

Developed Markets

MSCI World Index	2,470.74	1.71	1.71	3.87	3.87	-23.55			
U.S. (S&P 500)	3,752.75	2.37	2.37	4.66	4.66	-21.26			
U.K. (FTSE 100)	6,969.73	0.37	0.37	1.10	1.10	-5.62			
Japan (Topix)	1,881.98	-0.71	-0.71	2.51	2.51	-5.54			

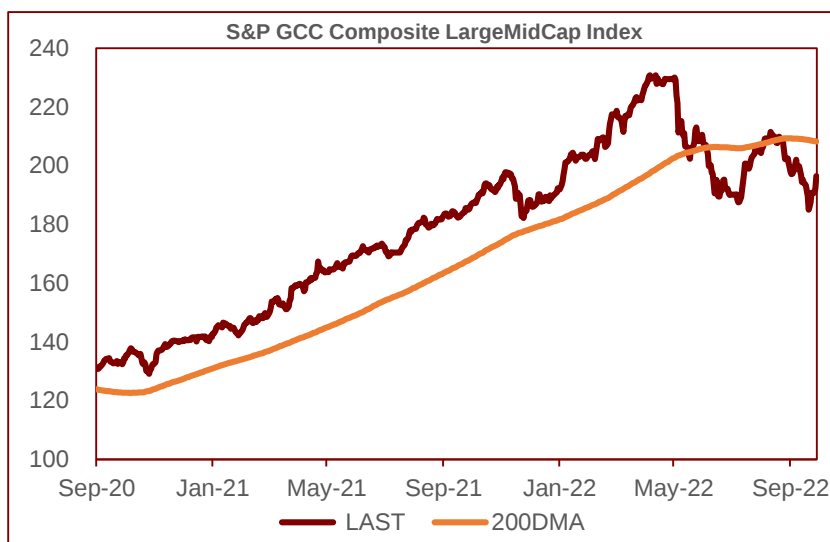
Emerging Markets

MSCI EM Index	865.04	0.03	0.03	-1.23	-1.23	-29.79			
China (SSE Composite)	3,038.93	0.13	0.13	0.48	0.48	-16.51			
India (Sensex)	59,307.15	0.18	0.18	3.27	3.27	1.81			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,266.53	0.27	0.27	2.26	2.26	3.17	46.67 KWD	2.29	21.48
Kuwait Premier Index	8,144.46	0.31	0.31	2.45	2.45	6.62	36.94 KWD	2.46	22.99
Kuwait Main Index	5,418.98	0.13	0.13	1.51	1.51	-7.94	9.73 KWD	1.65	15.75
NIC 50	9,099.17	1.58	0.30	2.44	2.44	6.77	28.60 KWD	2.44	21.99

Kuwait Sector

Banking	1,784.25	0.42	0.42	2.35	2.35	9.95	29.99 KWD	1.31	23.99
Telecom	1,190.92	-0.51	-0.51	2.37	2.37	9.32	3.65 KWD	0.95	12.93
Industrials	1,074.02	0.46	0.46	5.65	5.65	-5.91	3.80 KWD	0.77	10.90
Financial services	1,270.49	-0.31	-0.31	1.34	1.34	-10.74	3.27 KWD	0.62	12.75
Real estate	1,225.43	0.72	0.72	1.94	1.94	-7.61	2.64 KWD	0.62	25.70
Basic materials	865.77	0.62	0.62	-3.95	-3.95	-15.52	0.77 KWD	1.30	9.39
Health care	459.73	0.00	0.00	0.00	0.00	-42.32	0.23 KWD	2.51	11.23
Consumer services	449.50	-2.38	-2.38	-3.82	-3.82	-38.52	0.72 KWD	0.93	10.25
Insurance	1,511.95	-0.44	-0.44	0.72	0.72	-1.40	0.63 KWD	0.78	8.02
Consumer Disc	1,397.25	0.02	0.02	0.87	0.87	4.54	0.14 KWD	0.88	18.43
Energy	1,038.50	-0.32	-0.32	-2.72	-2.72	-27.28	0.22 KWD	0.78	11.46
Technology	640.20	0.57	0.57	8.64	8.64	-6.38	0.01 KWD	0.77	0.00
Utilities	500.00	-1.04	-1.04	-2.56	-2.56	-16.67	0.21 KWD	2.14	14.55



What Move the GCC markets

Oil Prices

Oil prices rose in choppy trade on Friday as hopes of stronger Chinese demand and a weakening U.S. dollar outweighed concern about a global economic downturn and the impact of interest rate rises on fuel use. Brent crude settled up 1.21% at \$93.50 a barrel.

Kuwait Market

The market closed up today by + 0.27% at 7,266.53 value traded 63.5 million KD, Premier market value traded reached 46.1 million KD and closed at 8,144.46 up by + 0.31%.

KSA Market

The market closed up today by + 0.36% at 12,006.59.

DAILY MARKETS WRAP,

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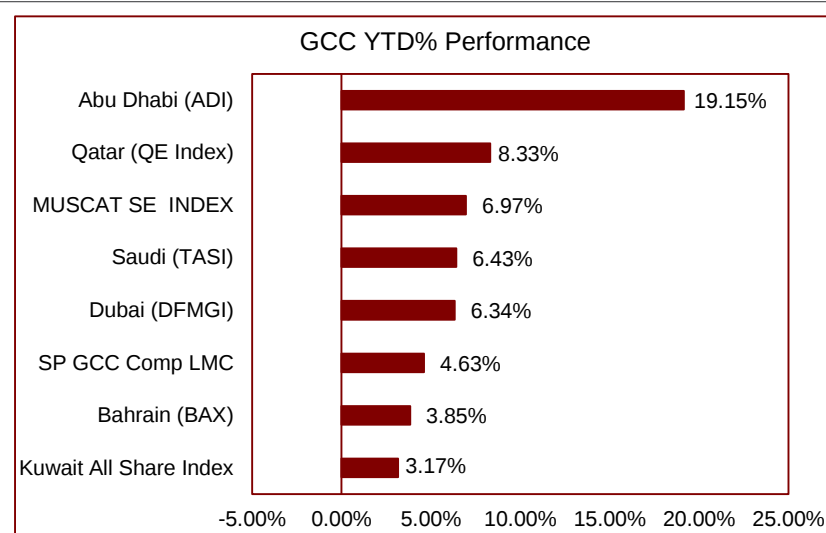
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.058	0.28	0.28	8.40	8.40	11.42	7.99 KWD	2.03	27.00
KFH	0.818	0.86	0.86	-2.73	-2.73	8.15	10.89 KWD	3.37	32.00
Zain	0.590	-1.01	-1.01	0.85	0.85	-0.84	2.55 KWD	2.15	12.93
BOUBYAN BANK	0.809	0.12	0.12	5.75	5.75	13.57	3.02 KWD	3.21	34.00
Agility	0.746	0.40	0.40	11.68	11.68	-5.27	2.00 KWD	1.27	2.36
Saudi Arabia									
ARAMCO	36.50	1.25	1.25	1.81	1.81	12.15	8,030.00 SAR	6.17	15.00
SABIC	93.70	1.30	1.30	5.52	5.52	-19.22	281.10 SAR	1.56	35.00
STC	39.50	1.28	1.28	0.38	0.38	-12.14	197.50 SAR	2.75	17.06
AL-RAJHI BANK	87.50	-0.23	-0.23	7.63	7.63	-1.27	350.00 SAR	4.27	23.95
NCB	65.90	0.30	0.30	4.44	4.44	2.33	295.10 SAR	1.82	16.69
United Arab Emirates									
ETISALAT.AD	24.30	0.41	2.52	4.55	4.55	-23.34	212.20 AED	4.50	22.72
FAB.AD	17.90	0.34	0.34	0.22	0.22	-3.88	197.75 AED	1.77	13.31
EMIRATES NBD	13.05	-0.38	-0.38	1.56	1.56	-3.69	82.43 AED	0.97	8.85
DB ISLAMIC BK	6.09	0.00	0.00	1.84	1.84	13.20	44.10 AED	1.12	9.21
EMAAR PROPERT	6.24	1.30	1.30	7.77	7.77	27.61	51.04 AED	0.80	6.91
Qatar									
QNB	19.35	-0.31	-0.31	-2.76	-2.76	-4.16	178.72 QAR	1.70	13.86
INDUSTRIES QAT	16.51	-1.14	-1.14	-2.31	-2.31	6.58	99.89 QAR	2.57	10.01
QA ISLAMIC BK	24.39	0.37	0.37	-1.26	-1.26	33.06	57.63 QAR	2.19	15.64
MASRAF AL RAYA	4.13	0.46	0.46	0.22	0.22	-11.01	38.40 QAR	1.61	20.66
MESAIEED PETRO	2.39	0.21	0.21	1.49	1.49	14.11	29.96 QAR	1.79	15.06
OMAN									
BANK MUSCAT	0.566	0.00	0.00	-1.39	-1.39	22.79	2.12 OMR	1.00	8.33
OMANTEL	0.864	-2.70	-1.82	-1.82	-1.82	14.89	0.65 OMR	1.12	7.69
BANK DHOFAR	0.143	0.00	0.00	0.70	0.70	13.49	0.43 QAR	0.61	14.93
NAT BANK OF OMAN	0.259	-0.38	-0.38	-4.07	-4.07	31.47	0.42 QAR	0.74	12.71
OMINVEST	0.330	0.00	0.00	-0.60	-0.60	7.84	0.22 QAR	0.73	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
12-Oct 22	23.79%	16.76%	0.06%	1.20%	0.36%	5.82%	17.77%	11.73%	5.74%	4.60%
19-Oct 22	23.83%	16.90%	0.06%	1.20%	0.37%	5.80%	17.79%	11.66%	5.77%	4.60%

End of Report

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Leading Sector, Security Performance

Kuwait

The market is up today by + 0.27 %The leading sector best performance indices today are Real estate 0.72 % Basic materials 0.62 % Technology 0.57 % respectively

KSA

Saudi Armco has a positive performance today by + 1.25 %, SABIC has a positive performance today by + 1.30 %, STC has a positive performance today by + 1.28 %, Al Rajhi Bank have negative performance today by -0.23 %

U.A.E

ETISALAT .AD has a positive performance today by + 0.41 %, FAB.AD has a positive performance today by + 0.34 %



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